

**Consultants**



**Planning**



**Strategy**



**Success is when the administration of your business, finances, investments, budgets, family legacy planning are on track, balanced and aligned to your personal life. Best of all, they are so while you are enjoying life.**

**- Araceli Villanueva -**



**Innovation**



**Analysis**



**Teamwork**

**ARACELI  
VILLANUEVA**







# CLIENT & BUSINESS MANAGEMENT





# INTRODUCTION

AVL Consultants integrates a group of companies that work together and whose mission is to help you find peace of mind by attaining your financial goals.

Monitoring your goals to keep you on track is an ongoing process.

We believe that money, success and happiness should be aligned together and we are here to help you achieve your financial stability so you can be at peace.



# BUSINESS MANAGEMENT

The feeling of being disorganized and out of control is a big source of frustration and overwhelm in most people's lives.

One of our first priorities when we begin a business management relationship is to gather all your financial information and organize it to know your starting point. We will help keep you organized and in-control from that day forward.

It is a fact that very few people ever implement the advice of their advisers. With that knowledge, we have built a unique business model in the business management industry.

Our team works together seamlessly to help you implement the important financial tasks that need to get done and follow up to make sure everything gets completed so that you can enjoy a worry-free experience.



# MISSION

Our mission is to offer a full personalized business management service tailored to your needs.

We prefer that our clients feel financially guided and protected so that they can concentrate their time on worthwhile things like family and personal life.





# Our VALUES

We believe that our greatest value is to connect the financial points that few people anticipate to mitigate risks and generate wealth.

Beyond the Business Administration, we also offer Wealth Management for those who want Financial Advice more than the sale of financial products.

We empower our clients to eliminate the financial salesperson and use the resources we offer to implement financial decisions.

We take care of collaborating and coordinating with your advisors, lawyers, managers, insurance agent, bankers and other members of your professional team to execute the plans.

# PRINCIPLES

We have learned that Financial Activity is much more valuable than Financial Planning.

We believe that Financial Intelligence occurs when the points that nobody anticipates are connected.

We insist that all communication be transparent and free of conflicts to gain their trust as we believe that we are in an attention and trust economy.

We pay close attention to every little detail that matters to you and make sure that you know we are handling everything in an honest and transparent manner.





# SERVICES

The management of your personal and business finances consists of the following services:



Financial advice



Personal counseling



Personal and business financial administration. Monitoring of invoices, payments and banking



Analysis and creation of companies or restructuring already established companies



Bookkeeping, Accounting and Tax Planning

# SERVICES

The management of your personal and business finances consists of the following services:



Investment planning and advice



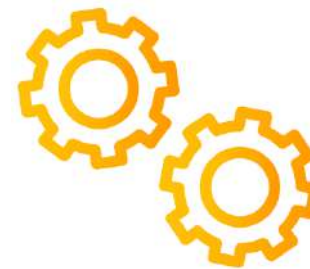
Acquisition of credits and maintenance of a high score



Legal advice and support service.



Real Estate and Loan Services to buy properties



Coordination and execution to open retirement accounts, pension, insurance, etc.



# STARTING

We know that having the ideal result in mind increases the probability of success, investing time at the beginning of this process will accelerate results.

Planning begins with creating practical strategies that help build the financial foundation you will need to support a better today and tomorrow.

Also protecting you from the harsh realities of financial drama is one of our strengths.



# INFORMATION COLLECTION

Once we know what your ideal goal is, it's time to collect and organize all of your financial information to identify your starting point.

We believe that people come to us to help them achieve their financial goals as quickly as possible.

We step in swiftly and take control of the situation to help alleviate the worry that comes from feeling stuck in a financial situation for a long time.





# CREATION

The intermediate place between the place where you want to go and the place where you start from is called the financial gap.

The only way to close the gap is to create a personalized strategic financial map to guide you towards your ideal goal.



# COLLABORATION & COORDINATION

Most people have difficulty identifying their financial map. This is where the unique advantage lies that set us apart from most planning and administration companies.

We have in our team specialized in basic financial areas. To achieve this, we collaborate and coordinate with lawyers, agents, bankers, among other experts, to ensure that nothing fails.

Once we know your starting point, we can move forward aligning your financial resources towards a better future.





# ARRIVING AT THE GOAL

We are your second pair of eyes, we make sure that important financial goals are achieved.

Our final purpose is to create an uncomplicated and worry-free experience for our clients and that is what we do!



ASK FOR YOUR  
COMPLEMENTARY  
CONSULTATION NOW!



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